



**NATIONAL DATABASE AND REGISTRATION AUTHORITY
(NADRA)**



ANNEX-A

Selection Criteria for technical proposal

Technical section of the proposals shall be assessed for the following items and shall be given a ranking as per the following distribution of marks:

Relevant Experience of AMC	Max 10 Marks	Documents Required
10 Years or More	10	Copy of Licenses to carry out “ Asset Management Services as Non-Banking Finance Company ” (including the current valid license) establishing the no of years of experience. (Annex-A)
5 years or more but less than 10 Years	5	
Less than 5 years	0	

AMC’s CEO and CIO holding Experience in relevant field with AMC(s)	Max 15 Marks	Documents Required
15 years or more	15	Experience Certificates of CEO and CIO issued by the relevant employer(s). (Annex-B)
10 years or more but less than 15 years	10	
5 Years or more but less than 10 years	5	
Less than 5 years	0	

Number of CFA Qualified Staff in AMC	Max 10 Marks	Documents Required
5 or more	10	Copy of CFA Certificate verified by the AMC. (Annex-C)
1-4	5	
No CFA Qualified Staff	0	

Assets under Management in Mutual Funds	Max 10 Marks	Documents Required
Rs. 50bn or more	10	Fund Manager Report of Jun -2026 as published on Company website (Annex-D)
Rs. 25bn or more but less than 50bn	5	
Below Rs. 25bn	2	

Active Advisory Clients	Max 10 Marks	Documents Required
05 Clients or more	10	



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1-4 Clients	5	Certificate of Activeness on letter head of the Clients (Annex-E)
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AMC ownership by a scheduled bank	Max 10 Marks	Documents Required
50% or more of Shares of the AMC held by a scheduled bank	10	Copy of Shareholding Structure as per Latest Audited Financial Statements of AMC duly signed and Stamped (Annex-F)
Less than 50% of Shares of the AMC held by a scheduled bank	5	

Credit Rating of the AMC	Max 15 Marks	Documents Required
AM1	15	Press release issued by PACRA or JCR showing Credit rating of AMC (Not older than one year). (Annex-G)
AM2 and above but below AM1	10	
Below AM2	5	

Strength of AMC' owner scheduled bank	Max 10 Marks	Documents Required
AAA	10	Press release issued by PACRA or JCR showing Credit rating of the scheduled bank (Not older than one year). (Annex-H)
AA+ and below	5	

Office Located in Islamabad	Max 10 Marks	Documents Required
If Yes	10	Complete Address of the office located in Islamabad along with Phone No to be provided on letter head of AMC (Annex-I)
If No	Zero Marks	

Total: 100 marks

Minimum qualifying score for technical evaluation is 70 marks and the bidder scoring less marks shall not be technically qualified. Financial proposals of the firms which are not successful in technical proposal shall be returned un-opened.